

#### **IAAS** Newsletter

# er May 2025



Dr Luis Hidalgo Grua
President Elect



Dr Arnoldo Valedon President



Dr Carlos Magalhães
Past President

### Free online webinar



The IAAS is pleased to be hosting a free online webinar

Perioperative Management of Patients on GLP-1 Receptor Agonists

presented by Dr Faiz Shariff

Registration

#### International News

As of 2025, ambulatory surgery centers (ASCs) are experiencing significant global growth, driven by technological advancements, cost-effectiveness, and a shift towards outpatient care. In synchrony with IAAS' mission and vision, ongoing development of ambulatory surgery worldwide needs constant input regarding evidence-based clinical advancements to support the trends. Here's an overview of the current state of ambulatory surgery worldwide:

# **Global Market Overview**

- Rapid Growth: The global ASC market is projected to expand from \$2.1 billion in 2020 to \$7.2 billion by 2025, reflecting a compound annual growth rate (CAGR) of 27.6%. This growth is fueled by the increasing need to reduce healthcare costs, a shift towards outpatient procedures, and the rising demand for IT solutions like telehealth and remote monitoring. <a href="MarketsandMarkets">MarketsandMarkets</a>
- Regional Insights:
- North America: Holds the largest market share, driven by
  - major players like Cerner, McKesson, and Philips
    Healthcare. The U.S. market alone is projected to reach
    \$88.93 billion by 2025.

     Europe: The U.S. & Europe ASC market size is estimated to
  - reach \$157.8 billion by 2030, growing at a CAGR of 6.2% from 2025.
    Asia-Pacific: Expected to be the fastest-growing region due
- to rising healthcare expenditures, an aging population, and increasing hospitalizations. MarketsandMarkets+1The

  Business Research Company+1GlobeNewswirePrecedence
  Research

  Clinical and Operational Trends

#### Shift to High-Acuity Procedures: ASCs are increasingly

- performing complex procedures, including orthopedic surgeries like knee and hip replacements, as well as cardiac interventions. Notably, 33% of cardiac procedures are projected to take place in ASCs by 2025.
   Technological Advancements: Integration of cloud-based solutions, telehealth, and remote monitoring is enhancing patient
- care and operational efficiency. <a href="MarketsandMarkets">MarketsandMarkets</a>
  OECD Insights

  High Adoption Rates: In OECD countries, ambulatory surgery

## accounts for 90% or more of all cataract surgeries in around

shift towards outpatient procedures. <u>OECD</u>

The global ASC landscape in 2025 is characterized by rapid growth, technological integration, and a shift towards performing more complex

three-quarters of countries with available data, indicating a strong

procedures in outpatient settings. These trends are reshaping surgical

from multiple states from 2024-2025.

care delivery worldwide, offering patients more convenient and costeffective options.

CDC Alert: Use Only Sterile Ultrasound Gel for Percutaneous
Procedures

• CDC has received reports of Paraburkholderia fungorum (an

Use of non-sterile ultrasound gel for percutaneous procedures (procedures that involve puncturing the skin) risks patient safety.
CDC is assisting with an ongoing multistate investigation.

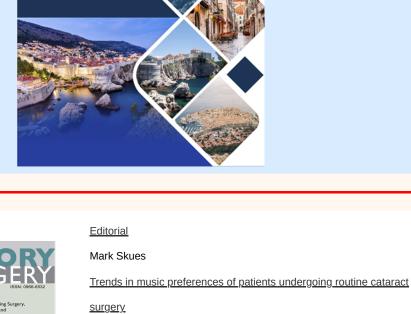
environmental bacterium) associated with the use of ultrasound gel

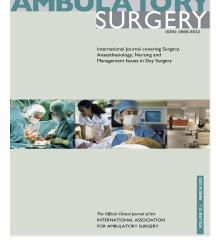
HAIS | CDC

Alert: Use Only Sterile Ultrasound Gel for Percutaneous Procedures

ONFERENCE 2025
29 AUGUST 2025 | National Convention Centre Canberra







JA Bates, B While, SN Madge

Optimizing Anesthetic Management of Empty Nose Syndrome at an

Ambulatory Surgery Center

Download Volume 31.1

Ulnar Nerve Decompression in a Patient with Myotonia Congenita
under Regional Anaesthesia in a Daycase Setting: A Case Report

N.M. Mas D Alessandro, J. Schnur, A. Gomez, K. Lebak

A Miglani, L.M. Hughes, C. Bossut, C.C Nestor .

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